

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Beauty Bio-Technology Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00157 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	HK\$0.1	HK\$400,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A		<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>		<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	N/A		N/A
Increase/(decrease)		N/A		<u>N/A</u>
Balance at close of the mo	onth	<u>N/A</u>		<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$400,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,002,100,932	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)		т.		1 \	NT'1	
		Iot	al A. (Ordin			
				nce shares)		
			(0	Other class)	Nil	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u> </u>	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		- -

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 11/11	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>Nil</u> ence shares) <u>Nil</u>		-
				Other class) <u>Nil</u>		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

Type of fishe Class of shares issuable 5. Scrip dividend At price : State Gurrency Issue and allotment Gass of shares (///) Ged approval date: (///) Gass of shares (///) Redemption of shares (///) Shares (///) Gass of shares issuable (///) (////) (///) Box of shares issuable (///) (////) (////) Box of shares issuable (////) (///////) (/////) Box of shares issuable (////) (///////////) (/////////) Box of shares issuable (////)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$		Type of issue					
3. Scrip uividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) N/A 8. Consideration issue At price : State (urrency —) Issue and allotment (/ /) N/A EGM approval date: (/ /) EGM approval date: (/ /) N/A							
(dd/mm/yyyy) N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : Mate (currency) Issue and allotment (///) C///) Redemptroval date: (///)	5.			(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State of shares issuable (M/mm/yyyy) N/A BGM appro			EGM approval date:	(/ /)	<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State of shares issuable (M/mm/yyyy) N/A BGM appro							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A 7. Redemption of shares $(dd/mm/yyyy)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A							
Boin approval date: $(dd/mm/yyyy)$ N/A N/A Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A State Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:	6.			(/ /)		
N/A N/A N/A N/A N/A N/A Redemption of shares				(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment date : $(dd/mm/yyy)$ (//) EGM approval date: $(//)$ Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$						<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$							
EGM approval date: (//) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) (//)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) [Sue and allotment (/ /) date : (dd/mm/yyyy) [EGM approval date: (/ /) (dd/mm/yyyy) [Class of shares issuable]			EGM approval date:	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date:	(/ /)		
			(N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sh eference sh (Other c	nares) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted have UO Six Dile
Submitted by: <u>HO Siu Pik</u>
Title: Company Secretary
(Director Secretary or they duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.